

ASX ANNOUNCEMENT

6 January 2012

ANNUAL REPORT – AMENDMENT

General Mining Corporation Ltd
ABN: 95 125 721 075

ASX Code: GMM

Quoted Securities:
63,034,628 ordinary f.p. shares
Total Issued Capital:
63,034,628 ordinary f.p. shares

It has come to our attention that a page was missed from the annual report as lodged with ASX on 27 October 2011. A copy of the missing page including a schedule of the top twenty shareholders is attached.

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Company Secretary

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For more information, please
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Managing Director
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Michael Wright
Chairman
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SHAREHOLDER INFORMATION

Share Holding at 30 September 2011 – Ordinary fully paid shares (GMM)

(a) Distribution of Shareholders

Share holding	Number of Holders of ordinary fully paid shares
1 - 1,000	9
1,001 - 5,000	44
5,001 - 10,000	130
10,001 - 100,000	442
100,001 - over	107
	732

(b) Unmarketable Parcels

There are 29 shareholders who hold less than a marketable parcel.

(c) Voting Rights

Voting rights are one vote per ordinary fully paid share

(d) Names of the substantial holders as disclosed in substantial holding notices:

Shareholder	Number of Shares
Galaxy Resources Limited	5,000,000
Robert Wanless	4,510,000
Christopher Robert Wanless	4,300,000

Top Twenty Shareholders at 30 September 2011 – Ordinary fully paid shares (GMM)

Shareholder	Number of Shares	% Issued Capital
Galaxy Resources Limited	5,000,000	7.93
Quaalup Investments Pty Ltd	3,775,000	5.99
Bryan David Oliver	1,500,000	2.38
Nicholas Rizzo	1,045,885	1.66
Vector Nominees Pty Ltd <The Vector Super Fund a/c>	1,016,417	1.61
Michael Wright	1,000,000	1.59
Hengolo Pty Ltd <C L Readhead Family a/c>	1,000,000	1.59
Wen Qian Xu	937,000	1.48
Mr Larry Thomas Cusack	900,000	1.43
Wei Biao Ni & Wen Qian Xu	893,000	1.42
William Henry Hernstadt	820,000	1.30
Todd Kenneth Dunham	724,061	1.15
Rubellite Investments Pty Ltd <Wanless Super Fund a/c>	700,000	1.11
Conquest Investments Pty Ltd	665,000	1.05
State One Stockbroking Ltd	662,500	1.05
Begley Superannuation Co Pty Ltd <Begley Engineering S/F a/c>	600,000	0.95
JM Dowling Pty Ltd <JM Dowling P/L S/Fund a/c>	600,000	0.95
Alfonso di Lanzo	600,000	0.95
Mandies Meats Pty Ltd <Number 2 Account>	600,000	0.95
JP Morgan Nominees Australia Limited	571,100	0.91
	23,609,963	37.45